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August 6, 2009

Clerk
United States Bankruptcy Court
Long Island Federal Courthouse
290 Federal Plaza
Central Islip, New York 11722

Re: NCI Construction Inc.
Case No. 809-74610-478

Dear Sir/Madam:

This firm is counsel to the Trustee in the above-referenced case.

The Trustee believes that there will be funds available for distribution to creditors and requests that you issue a notice to creditors to file claims.

Sincerely,

A handwritten signature in black ink, appearing to be 'M. Pergament', written over a horizontal line.

Marc A. Pergament

MAP:js